# VENDOM

VENDOR AND ENGINEERING DOCUMENT MANAGEMENT

# DOCUMENT MANAGEMENT SYSTEM

**VENDOM Presentation** 

# Project Oriented

- Manages documents by discipline, type, work package
- Revision and Status control records a complete document lifecycle history



## Integration & Format



- Integration with Windows applications including Microsoft Office applications, CAD...
- Supports all file formats, such as standard Office documents like
- Microsoft Word, Excel, etc., PDF files, CAD models and drawings, images, scans of paper document, and emails and attachments

# Access Rights

- Controlled access to documents
- Access rights defined by project, discipline, document type, file type, project contributor



### Document storage



- Centralized secure repository with easy access and fast retrieval
- Efficiently store, search, view, and distribute documents
- Access documents from any location around the world – LAN Access, Web, VPN, CITRIX Access

# Multi Companies, Multi Users

- Multi user
- Multi company
- Multi project contributors



#### Workflow & Production



#### Workflow

- Modern and secure team collaboration across the project
- Distribution Matrix definition and Automatic Transmittal generation
- Complete tracking of document circulation



#### **Document production**

- Automatic progress calculation –useful for engineering companies
- Link to your project planning via the work package data



# VENDOM

Vendor and Engineering

Document Management

#### More Details

This section presents more details on VENDOM

# **Document Register**

 Project document list by discipline and type of document



- Document Revision and Status tracking complete document life cycle
- Automatically archive old versions of documents and maintain a historical record of all changes
- Document list filtering, sorting and searching

# **Document Register**

- Easy search and fast document retrieval
- Import /Export document list and files from/to Excel
- Attach files to documents / revision



Extract documents with attached files

#### Workflow

Modern and secure team collaboration across the project

- •Workflow send / receive documents to/from different companies and people
- Distribution Matrix definition and Automatic Transmittal generation
- •E-mail notification prior to a review

#### Workflow tracking

- List of all transmittals by destination and people
- ·List of not processed documents, who is late
- •Document circulation reports by discipline and people

**To-do list** for each person involved in the workflow

•List of documents to process (Approve / Comment / Reject) with action deadline

Workflow actions

- Approve document, Comment, Reject, For Information
- Handles actions deadlines
- Logging of workflow activity for auditing

#### Workflow

#### **Definitions**

- Definition of specific workflow numbering (from / to Client, Internal, Partners...)
- Definition of multiple destinations for the workflow (Client, Internal, Partners ...)
- Definition of a Distribution Matrix for each destination used to automatically generate transmittals

#### Selection

- Selection of people to be included in the workflow
- Selection of documents to be sent to each person
- Selection of files for each document to be linked to the workflow

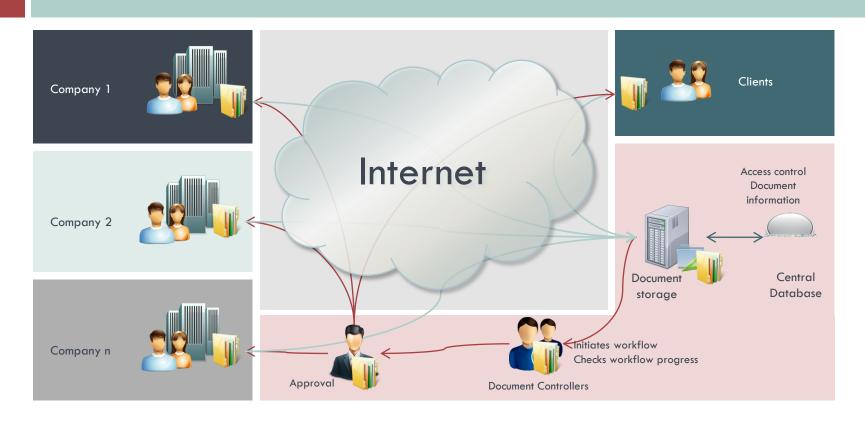
#### Workflow

Notification of workflow actions (approval, comment...) are sent by mail, with hyperlinks to the attached documents

Response to requested workflow actions via the Internet or the VENDOM program



# **Project Execution**

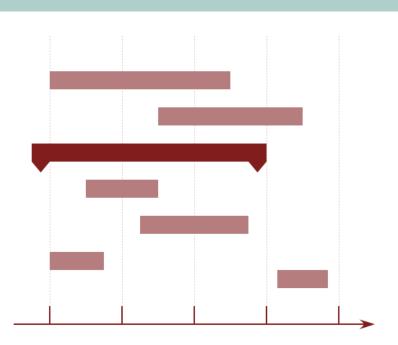


# **Progress Calculation**

Define Progress models at the beginning of the project based on the document type and document status

Automatic calculation of the document progress when the document reaches a given status

Manual progress entry is also possible



# **Progress Calculation**

#### Progress reports available

Consolidated progress by discipline and work package History of document progress

			DO	CUME	NT PR	ROGRE	SS B	Y DISC	IPLIN	E								
elected Compa																		
elected Discip	lines:	Current: 23/10/2011			19/01/2007			18/11/2006			20/10/2006			20/09/2006			20	
Discipline	Description	Progress (%)	Budget	Diff.	Progress (%)	Budget	Diff.	Progress (%)	Budget	Diff.	Progress (%)	Budget	Diff.	Progress (%)	Budget	Diff.	Progress (%)	
PIP	Piping	98.6	18 839	+ 5.7	92.9	18 752	+ 17.1	75.9	18 001	+ 4.5	71.4	17 892	+ 2.5	68.9	17 766	+ 2.8	66.1	Т
QUA	Quality Assurance, Quality Control & Certification	85.9	1 088	+ 2.7	83.2	1 088	+1.	82.2	1 098	+ 0.2	82.	1 098	+ 1.3	80.7	1 053	- 0.1	80.8	
PRO	Process	99.9	4 892	+ 2.9	97.	4 983	+ 0.9	96.	4 884	+ 0.1	96.	4 873	- 0.	96.	4 812	+ 1.	95.1	
TEL	Telecommunications	99.3	900	+ 7.5	91.8	800	+ 2.7	89.1	766	+ 5.3	83.9	700		83.9	700	+ 0.6	83.2	
MAT	Materials & corrosion	100.	300		100.	300		100.	300		100.	300		100.	300	+ 13.3	86.7	
MISC	Miscellaneous																	
TOTAL JOB:		98.44	78 742	+ 10.3	88.1	75 604	+7.	81.1	71 613	+ 1.7	79.4	70 840	+ 1.7	77.8	67 961	+ 1.8	76.	

# Security

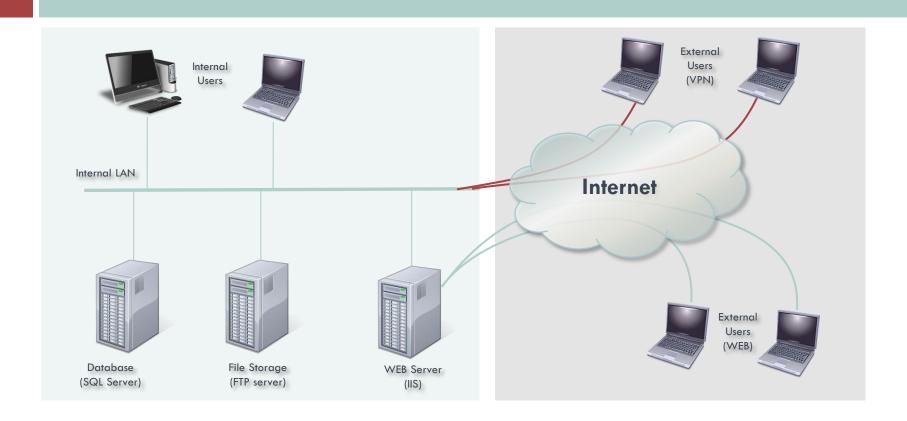
Document access definition for each user by:

- Project and discipline inside project
- Company participating to the project
- File type, document type (deliverable or not)
- Ownership on each document
- Access by groups of users



Specific access to document progress, budgets and progress history

#### **Network Architecture**



# THANK YOU